



Visitors - ↓56.8%
Tourists - ↓34.1%
Excursionists - ↓73.4%

Tourism Statistics Summary

June 2018

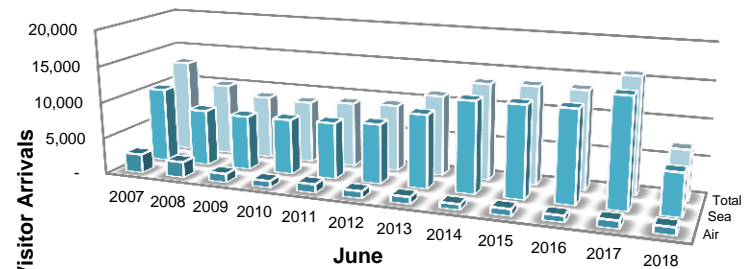
OVERVIEW

June's visitor arrivals ending half the year registered Anguilla's 6th decline for 2018 by 56.8%, with 6,845 visitors gracing our shores in comparison to the 15,845 in June 2017. This decline could still be attributed to the challenges being experienced after the passage of Hurricane Irma in the September 2017, which continues to affect the subsequent months, resulting in arrivals that were lower in comparison to previous year's monthly corresponding figures.

To date, for half of the year 2018, Anguilla has recorded 19,765 visitor arrivals which were below half of the number of arrivals that visited during the 1st half of 2017; 49,802 visitors, a decline of 60.3%.

Most visitor arrivals (97.5%) to Anguilla during June

came with the intentions of vacationing, while 2.5% came with the intention of doing business.



	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
■ Air	2,630	2,205	1,247	948	1,222	1,014	1,000	807	956	898	1,079	1,068
■ Sea	10,341	7,822	7,575	7,678	7,802	8,232	10,117	12,508	12,563	12,602	14,766	5,777
■ Total	12,971	10,027	8,822	8,626	9,024	9,246	11,117	13,315	13,519	13,500	15,845	6,845

Figure 1: Visitor Arrivals, June 2007 - 2018

PASSENGER MOVEMENT

Passenger arrivals (including both residents and visitors) recorded a decline of 43.2%; totalling 12,671 arrivals, down from June's 2017 figure of 22,300 passengers.

Inward passenger movement by sea continued to be the main mode of entry, the seaport accounted for 10,756 (84.9%) arrivals, of which, 9,923 (92.3%) passengers entered at the Blowing Point terminal and 833 (7.7%) at the Sandy Ground port. 1,915 (15.1%) passengers came into Anguilla via the Clayton J. Lloyd International Airport.

Passenger departures recorded a decrease of 40.9% relative to the same period in 2017, with 13,094 outbound passengers compared to the recorded 22,165 in 2017.

Passenger departures via the seaports from Anguilla accounted for 83.9% (10,991), of which 10,153 (92.4%) passengers left through the Blowing Point terminal and 838 (7.6%) passengers made their exit through the Sandy Ground port. The Clayton J. Lloyd International Airport facilitated 16.1% (2,103) of the departures from Anguilla.

TOURISTS (Stay- Over Visitors)

June's tourist (stay-over) arrivals to Anguilla recorded its sixth (6th) monthly decrease for the year 2018 of 4,405 arrivals, with a 34.1% decrease from the same period for 2017. This may still be from the effects of the passage of hurricane Irma in September 2017. This was the smallest monthly decline for the year with January recording the highest decline with 61.4%. To date, the total amount of tourist arrivals for the 1st half of 2018 stands at 12,654, just over half its 2017 corresponding figure of 23,449; a 46.0% decline. Within the past 26 years (1993-2018), this period was recorded the 12 highest for this period June

with the highest recorded last year (2017) with 6,685 arrivals.

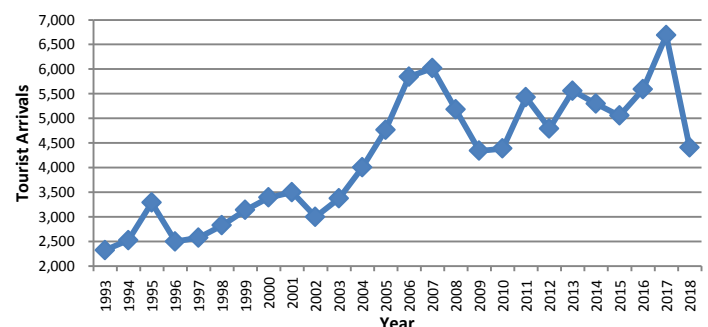


Figure 2: Tourist Arrivals, June 1993-2018

TOURISTS (Stay- Over Visitors) *continued*

The average intended length of stay of tourists in Anguilla for the period under review increased to 7.9 days compared with 7.6 days in June 2017, with no change from the previous month May which recorded the same. Most tourists; 45.5% intended to spend 4-7 days in Anguilla, followed by 23.8% of tourists who planned to stay 1-3 days, 18.0% scheduled their stay for 8-15 days, 10.3% planned to stay 23 days or more and 2.5% stated they intended to stay 16-22 days.

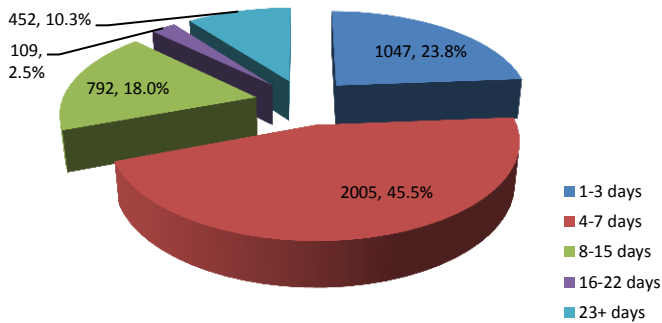


Figure 3: Tourist Arrivals by Length of Stay, June 2018

A review of the source markets for tourists visiting Anguilla during June 2018 showed that seven (7) source markets contributed to this recorded decrease. The largest decrease was experienced by the ‘Canadian’ markets with 69.9%, followed by the ‘Italian’ (57.7%), ‘German’ (54.1%), ‘Other European Countries’ (43.3%), ‘USA’ (40.4%), ‘UK’ (34.6%), ‘Other’ (10.5%) source markets. The source markets that experienced increases were the ‘French West Indies’ (17.5%), ‘Caribbean’ (7.9%) and ‘Dutch West Indies’ (0.8%) markets. The USA market; Anguilla’s major source market recorded a share of 63.7% of the tourist market.

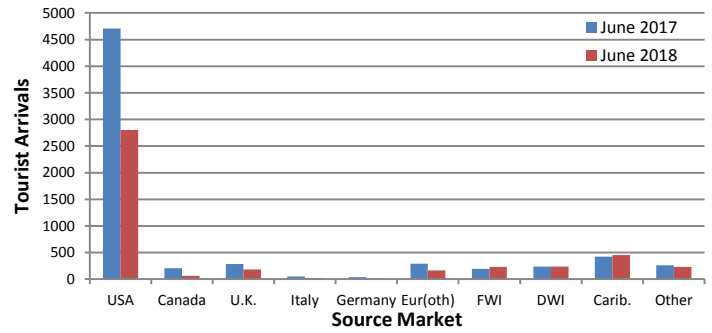


Figure 4: Tourist Arrivals by Country of Residence, June 2017 and 2018

EXCURSIONISTS (Day Trippers)

Excursionist arrivals for the month under review recorded its sixth (6th) decline for the year 2018 of 73.4%; 2,440 day trippers, down from 9,160 during the same period in June 2017. Excursionist arrivals remains below the figure recorded after the passage of the similar disaster hurricane Luis. This is the lowest recorded number of day-trippers to the island for any June month for as far back as 1993, followed by 3,313 arrivals in June 1996, the period following the passage of hurricane Luis in Sept. 1995. To date, 7,111 of this type of visitor graced our shores in comparison to the 9,160 in 2017; a decline of 73.4%; with these monthly percentage declines fluctuating within the 70’s.

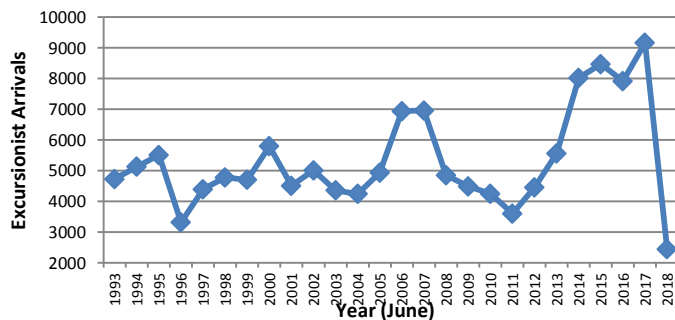


Figure 5: Excursionist Arrivals, June 1993–2018

Anguilla’s day-trippers source markets showed declines in nine (9) markets, contributing to the decrease in excursionist arrivals this month. The largest decrease was recorded by the ‘Italian’ market with 86.4% followed by the ‘USA’ (83.7%), ‘Canadian’ market (76.6%), ‘Other’ (67.9%), ‘Other European Countries’ (62.2%), ‘German’ (60.9%), ‘U.K.’ (51.1%), ‘French and Dutch West Indies’ source markets (37.5% and 11.0%) respectively. The ‘Caribbean’ source market was the only market to have experienced an increase during this period; recording 4.4%. Anguilla’s main excursionist source market, the USA held a share with 44.1%, during this period.

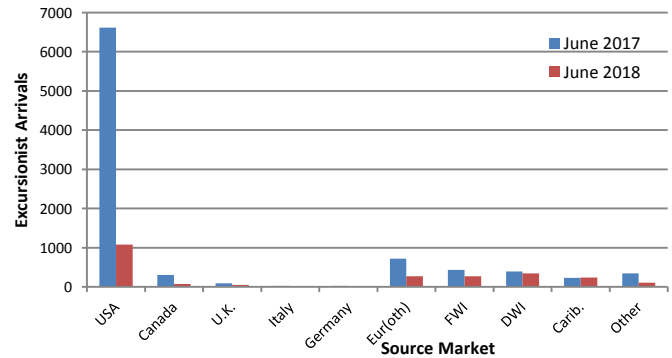


Figure 6: Excursionist Arrivals by Country of Residence, June 2017 and 2018

This report, along with other Tourism Data, is available at the Government of Anguilla Statistics Department’s website: <http://gov.ai/statistics/tourism.htm>