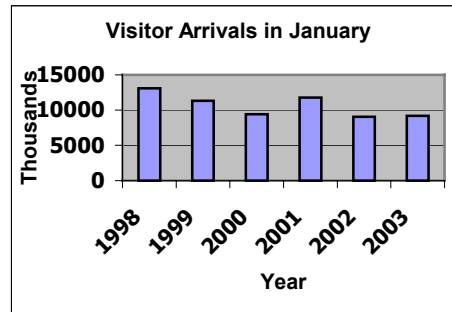
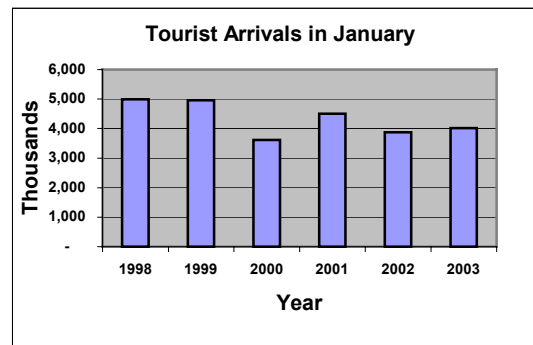


## Tourism Summary Data January 2003

The positive growth trend in visitor arrivals experienced in 2002 seems to be continuing in 2003 as visitor arrivals for January increased by 1.8% relative to January 2002. Even though there is this positive trend, arrivals are still below what they were, between 1998 – 2001 (pre Lenny and 9/11). There were 9,193 arrivals in January 2003 compared to 9,030 in January 2002.



After a sluggish start in 2002, tourist arrivals began to pick up towards the end of 2002 and the increase in arrivals has spilled over into January 2003. Arrivals for this type of visitor, rose by 3.9% in January 2003, over the same period last year but was 10.7% less than arrivals recorded in January 2001 (pre 9/11). Total arrivals were 4,018 for this reporting period compared to 3,868 last year. 9.2 days was the average length of stay for tourists visiting the island.



Excursionists recorded a small increase of 0.3% for January 2003 over January 2002. 5,175 excursionists came to Anguilla compared to 5,162 for the same period in 2002. Excursionist arrivals through Blowing Point (main port of entry for this type of visitor) for January were 3,789, up 11.7% from 2002. Excursionist arrivals through Sandy Ground and the Airport were both down 21.8% and 21.3% respectively.

Tourist arrivals from the United Kingdom were up 16.8% in January 2003 compared to last year. This country represented 6.2% of the market share for this period. Arrivals from the United States increased slightly by 0.4%. Arrivals from the USA have been slightly on the decline since 2001, however it accounted for 70.4% of the market share and remains the major market for Anguilla's tourism.

The Caribbean represented 12.5% of the market for January and arrivals from this region were up 9.3% for January 2003. Canadians accounted for 2.9% of arrivals to the island. Italy, Germany and Other Europe represented market shares of 1.6%, 1.0% and 3.3% respectively.

